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CONFIDENTIAL

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Andrew Jarecki

Director

Hit The Ground Running Films

200 West 57th Street

New York, NY 10019

Re. Jesse Friedman

May 9, 2003

I am advised by Jesse that you have effectively prohibited him from having legal counsel. This is unfortunate in that I could have been of genuine service to Jesse in a number of respects.

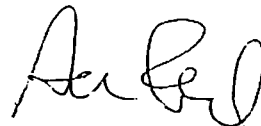
During the short time I have been working with Jesse, you have: pressured him into handling press inquiries without the input of counsel; required that he not make any public appearances to promote his own interests (as distinct from those that you have in promoting your film); barred me from attending a q&a in which he is expected to screen highly sensitive questions and; denied me-- his lawyer-- access to materials that might help Jesse in launching a collateral challenge to his conviction (even as you voice concerns about your own role in inducing Jesse into providing you with legally protected information).

A-865

I wonder if any of these tactics seem familiar to you. I thought of your film as among other things, depicting the misuse of power and the insidious impact it can have upon the more impressionable. Are you at all concerned about the position you create for Jesse with regard to the confidential information that you have obtained from him? Are you prepared to retain counsel on his behalf if and when it becomes an issue or if and when it affects his relationship with the authorities to whom he must report? How do you propose to contend with the perjury question your film so astutely memorializes --or deal with the potential claims against Jesse for things he may have said about others in the picture?

I wonder whether-- when you arranged to have Jesse subscribe to the release you had prepared for him-- did your company afford him the appropriate indemnities and assurances, so that he would not come to regret his cooperation? How much pressure did you assert upon him then in order to keep him free from the *distractions* of personal legal counsel?

Very truly yours,

A handwritten signature in cursive script, appearing to read "Sam Israel".

Sam Israel